

## **Security Transfer Instructions Form**

**Process Overview** Once **initiated by the donor with their broker**, the process generally takes 2 to 3 days for the securities to transfer to Raymond James, and then to the CSC. This process will generate two values:

- 1. **Gift Value** the value based on the average price between the highest and lowest price on the date received by the CSC.
- 2. Liquidation Value the sales proceeds from liquidating the securities.

Once the transfer is initiated with your broker, please provide a copy of this form via email to anabel@christianstudycenter.org.

**Transfer Information** Lawrence Christian at Raymond James | 352-642-8330 4880 W. Newberry Rd., Suite 100 Gainesville, Fl 32607

**Donor Information** 

## Donor Name Address City, State, Zip Purpose of Gift Broker Name/Phone Security Information Stock or Mutual Fund Name Ticker Shares/Units